

The Current Landscape for Publicly Funded Civil Nuclear R&D NIRAB-70-4





Purpose

This paper presents a summary of the level of publicly funded nuclear fission research in 2014/15. It also presents a summary of the arrangements for the management of research within the NDA estate, which currently dominates the public nuclear R&D funding landscape. An analysis is presented of the extent to which there is any opportunity to redirect funding to better align the research to the NIRAB recommendations without straying beyond the remit of the funding organisations.

The paper is presented for information and to inform NIRAB's future recommendations.

At the meeting NIRAB members will be asked to endorse or propose amendments to the recommendations.

Introduction

The aim of NIRAB, as stated in the Terms of Reference is "to ensure that public R&D programmes are aligned to support industrial and energy policy, and to maximise synergy across different aspects of the nuclear sector, including fusion and the NDA portfolio". The Terms of Reference also explicitly identify the need for NIRAB "To oversee a regular review of the nuclear research and innovation capability, portfolio and capacity in the UK…"

At the 6th meeting of NIRAB the Chair highlighted the fact that NIRAB needs to review the entire public R&D funding landscape in order to meet these requirements. The purpose of carrying out such a review will be to establish sufficient understanding of the current public funding landscape to determine whether there is any potential to redirect public funds to better effect. This paper sets out an initial analysis of the current public funding landscape for civil nuclear R&D and comments of the extent to which opportunities have been identified to redirect funding to meet the recommendations set out by NIRAB in its first annual report without prejudicing the ability of current funders to meet their remit.

Public sector nuclear R&D funders

Public funding for civil nuclear R&D is primarily channelled through a small number of organisations including the Nuclear Decommissioning Authority (NDA), the NDA Site License Companies (SLCs), the Research Councils (primarily EPSRC, but also including NERC and STFC) and Innovate UK. Figure 1 illustrates the level of civil nuclear R&D expenditure by each organisation in the 2014/15 financial year.

NDA Estate

Sellafield Ltd

In 2014/15 the NDA estate accounted for more than 80% of the public sector expenditure on nuclear R&D. In practice the NDA estate R&D expenditure is dominated by Sellafield Ltd.



Taking this factor into account the NDA Chair and the NIRO Director met with senior representatives of NDA and Sellafield Ltd to gain a detailed understanding of expenditure on R&D across the NDA estate with a view to answering the following questions:

- How much does the NDA estate spend on R&D and innovation?
- What is it being spent on?
- What are the drivers to spend this money now?
- How is the R&D budget controlled?

The aim was to be able to formulate a view to be taken on the extent of the potential to adjust either the content or timing of the NDA programme to better address any of the R&D gaps identified by NIRAB, whilst recognising that any adjustment must neither damage the ability to meet NDA's needs nor cut across NDA's vires.

Figure 2 shows the planned expenditure in 2014/15 and Figure 3 shows a projection of the lifetime expenditure on R&D by the NDA SLCs. These figures show that Sellafield Ltd expenditure dominates in the short term (about 75% of SLC total) and even more dominant in the long term (84% of SLC total). A number of salient facts emerged from a discussion of the scope and governance of R&D funded by Sellafield Ltd.

- 1. About 95% of the Sellafield Ltd R&D budget is managed either by the major decommissioning projects in carrying out the development needed to deploy the technology required for the project or is the application of technology to complete the reprocessing missions. In practice this means that this expenditure primarily funds the late stage development of technologies that have already been selected.
- 2. Inspection of Figure 4 shows that in 2014/15 R&D expenditure was dominated by projects associated with some of the highest hazard facilities (and consequently highest priority) on the Sellafield Site including the Magnox Swarf Storage Silos (MSSS), Highly Active Liquor (HAL) storage tanks, the Pile Fuel Cladding Silo (PFCS) and the First Generation Magnox Storage Pond (FGMSP). Late stage development is inevitably expensive when it involves either large scale engineering demonstrations or active demonstrations of technologies developed using non-active or trace active simulants. Examples of costly but necessary large scale projects include one funded by the Magnox Swarf Storage Silo project to integrate and adapt commercially available industrial 500 kg capacity robots to handle solid wastes retrieved from the silos. The Highly Active Liquor project has funded the construction and operation of a 4:10th scale Jet Ballast rig to establish the effectiveness of the re-suspension, agitation and transfer systems for a range of conditions during future Post Operational Clean-Out operations in relation to Highly Active Storage Tanks.
- 3. The balance of the Sellafield Ltd R&D expenditure is controlled by a small central technology function. This technology function provides some oversight and review of the R&D funded by projects to ensure that an appropriate balance is maintained and that the management of R&D within separate projects does not result in unintended consequences. For example a site wide perspective is



maintained to ensure that, a single project does not take action to shut down facilities that will be needed by other projects in the future.

- 4. The technology function also invests in the development of Centres of Expertise and other capability programmes in order to ensure that Sellafield Ltd can continue to access the skills and expertise needed to underpin its decommissioning mission. There are currently 25 Centres of Expertise, as listed in Table 2. The technology function commissions work through these Centres of Expertise on behalf of, or in conjunction with decommissioning projects to ensure capability and knowledge is available to projects across the NDA estate. An example of this would be the work of the Flammable Gas Centre of Expertise to better understand and characterise the ignition of hydrogen gas mixtures via both mechanical and electrostatic stimuli. This knowledge is key to a number of safety cases across the Sellafield site. This principle is similarly illustrated by work led by the central Technology function to consider longer term application of technologies such as the development of thermal treatment for waste conditioning and development of muon tomography for characterisation.
- 5. The Technology function also commissions a small amount of early stage research driven by the site wide priorities which are themselves driven by considerations including risk and hazard reduction.
- 6. The Technology function allocates funding to address research needs and to mitigate risks. More than 100 topics have been identified where carrying out research could help to realise opportunities. However the current allocation of research budget is insufficient to address any of these opportunities.
- 7. The extent to which research is driven by decommissioning milestones and site wide priorities, including risk and hazard reduction, means that innovation is usually regarded as a low priority.

Other NDA SLCs

Although the level of R&D expenditure across the remainder of the NDA estate is much lower than that at Sellafield there is the same focus on late stage technology development. For example DSRL fund R&D relating to decommissioning the Dounreay shaft and silo is a key priority. The DSRL programme also includes remote handling programmes to support the implementation of decommissioning, waste conditioning and storage for a number of waste streams.

The Magnox technical programme is also project/programme led with work streams including characterisation and dismantling of pond furniture and structures and waste conditioning using encapsulation or polymeric materials. The Magnox programme also includes R&D relating to site clearance on the Winfrith and Harwell sites.

A number of cross industry working parties have been established to direct and make best use of technologies funded by NDA. These include representatives from NDA, SLC's and the wider UK Nuclear Industry.



NDA

Although research funding across the NDA estate is dominated by the SLCs the NDA also commissions research directly to address the following objectives:

- To inform the NDA's strategy. This might involve commissioning research to technically underpin strategic decisions or to mitigate risks associated with strategy implementation.
- To support innovation relevant to multiple SLCs. This includes innovation to deliver either incremental or step-change improvements in technology relevant to the decommissioning mission.
- To maintain key technical skills. NDA will support the maintenance of key technical skills to address existing estate-wide capability gaps or to address strategic gaps that can be identified in the future.

The majority of research funding is commissioned through the Direct Research Portfolio which is managed through 4 Lots which align to the NDA strategies, as follows:

- University interactions
- Integrated waste management
- Site restoration
- Nuclear materials and spent fuels

In addition to research funded through the Direct Research Portfolio the NDA also funds the following research activities:

- Part of the cost of UK membership of the NEA databank
- Co-funding innovation projects with Innovate UK
- Radiation epidemiology and radiobiology

Where possible NDA seeks to leveraged its investment in research through collaboration.

Research Councils

The Research Councils have a remit to support underpinning or fundamental research capabilities and fund a diverse programme of research projects. In discharging this remit the Research Councils also fund research which addresses scientific challenges that may be informed by real world problems. There has not yet been the opportunity to carry out a detailed analysis of the nuclear fission research portfolio. A list of research projects is reproduced in Appendix 1. This comprises all of the projects that were live in 2015 and therefore excludes projects completed before this time and any project which may have been approved, but had not started at that time. The projects are collected together by research theme. The title of each project is listed along with the size of the grant and the institution to which the grant is awarded. The projects vary in duration from 1 year to more than 8 years. The following salient features can be identified:

The bulk of nuclear R&D is funded directly by the research councils, although there
are also examples of collaboration with other funders. For example the Research
Councils collaborated with Innovate UK and co-funded academic participation in
some projects funded and co-ordinated by Innovate UK. Similarly NDA has



collaborated with the Research Councils to co-fund research primarily in areas relevant to geological disposal.

 A number of projects are funded with the express intention of furthering collaborations with international partners, for example India, Japan, South Korea, and the USA.

Taking into account the lead time for preparing and publishing research calls, preparing grant applications and peer review almost all of the existing grants will have begun their life before NIRAB was formed in January 2014. Nonetheless the majority of current projects align with either the NDA mission or the research needs identified by NIRAB.

Research Council spend on nuclear fission R&D in 2014/15 was approximately £12M.

In addition the Research Councils also fund nuclear fusion research. Some of this research is relevant to nuclear fission. For example the fusion programme includes, for example, research into materials, remote handling, tritium handling, neutronics, nuclear data and other cross-cutting areas such as health and safety, radiation protection etc. About £1M of the public funding for fusion funds research relevant to nuclear fission.

Innovate UK

Innovate UK has awarded research funding in 3 competitions:

- Developing the Civil Nuclear Supply Chain (2012)
- Developing the Civil Nuclear Supply Chain (2014)
- Energy Catalyst (Round 1)

The Civil Nuclear Supply Chain competitions resulted in the award of funds for short feasibility studies and larger collaborative projects. Appendix 2 lists the projects that are currently being funded by Innovate UK. The total spend in 2014/15 was approximately £5M.

National Nuclear Laboratory

The National Nuclear Laboratory (NNL) is owned by the Department of Energy and Climate Change (DECC) and operates on a commercial basis. A proportion of its profits are reinvested in research activities that are of strategic importance to the nuclear industry. This is carried out in 4 broad areas, as follows:

- Nuclear energy including research on fuel fabrication and fuel performance as well as spent fuel and nuclear materials management
- Waste management, decommissioning and disposal including all aspects of managing legacy facilities, wastes and materials as well as the immobilisation and processing aimed at producing waste forms suitable for safe interim storage and subsequent geological disposal.
- Nuclear security including research associated with the security of nuclear facilities and materials, with a key focus on non-proliferation of nuclear technology and materials.

The total spend on these programmes in 2014/15 was approximately £2M.



Summary

Public sector expenditure in 2014/15 was dominated by the NDA estate. An inspection of the management arrangements and the near term and long term priorities leads to the following conclusions:

- 1. Public sector nuclear R&D expenditure is dominated by the NDA estate. Within the NDA estate the total expenditure is dominated by Sellafield Ltd.
- 2. The vast majority of R&D expenditure across the NDA estate is needs driven and funds the late stage development of technologies that have already been selected for deployment on decommissioning projects. This R&D is crucial to the timely implementation of decommissioning projects. In the short term the priority is the decommissioning of the highest hazard, and consequently highest priority, facilities on the Sellafield site. This late stage development of technology for deployment is inevitably expensive, frequently involving the construction of large inactive rigs to prove technology prior to deployment in active environments or development work using active materials. This development work is an essential enabler to ensure that site decommissioning milestones can be met.
- 3. The balance of the SLC R&D budget funds:
 - Centres of Expertise and capability programmes to ensure that the NDA continues to be able to access the capabilities needed to underpin its mission
 - Early-stage development driven by site priorities associated with risk and hazard reduction
- 4. R&D expenditure across the NDA estate is running at the minimum levels required to support the NDA's decommissioning mission and mitigate the key risks associated with that mission.
- No opportunity has been identified to make significant savings within the NDA R&D budget or to redirect funds to better support the R&D programme recommended by NIRAB in its Annual Report.
- 6. A significant proportion of Research Council funding for nuclear R&D aligns broadly with either NIRAB or NDA priorities at the level of individual projects.

Recommendations

Based on the information presented in this paper NIRAB recommends that:

- 1. Sellafield Ltd reviews its process for managing R&D to ensure that the management process itself does not stifle innovation.
- 2. The NDA estate finds the opportunity to increase funding for R&D to develop innovative solutions to support the decommissioning mission.
- 3. NIRAB's research recommendations are used, to the extent possible within the remit of the Research Councils, to shape future calls for directed programmes or capital investment issued by both Research Councils and Innovate UK (recognising that the normal peer review process and the Haldane principle will then apply).



Figure 1 2014/15 public sector nuclear R&D expenditure

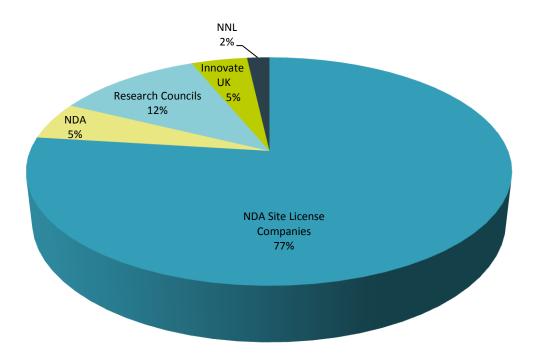


Table 1 Data supporting Figure 1

Organisation	2014/15 Spend / £M
NDA Site License Companies	87
Research Councils	13
Innovate UK	5
NDA	6
NNL	2
Total	113

Notes

- 1. Figures rounded to nearest £1M
- 2. There could be a small double count arising from NDA and Research Council co-funding of Innovate UK projects



Figure 2 Planned NDA Site License Company expenditure on R&D in 2014/15

R&D Spend FY2014/15

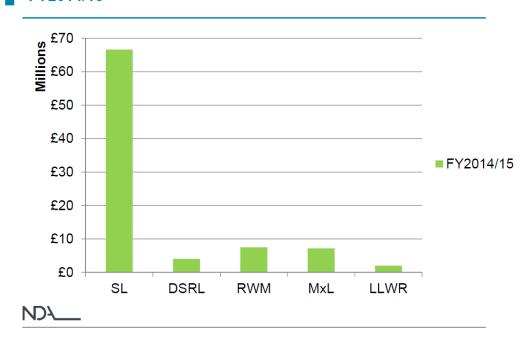


Figure 3 Lifetime projection of NDA Site License Company expenditure on R&D

R&D Spend

Total

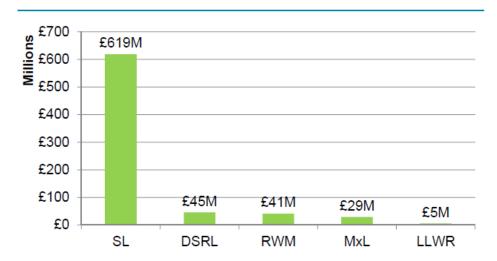




Figure 4 Planned Sellafield Ltd expenditure on R&D in 2014/15

R&D Spend FY2014/15 - Sellafield

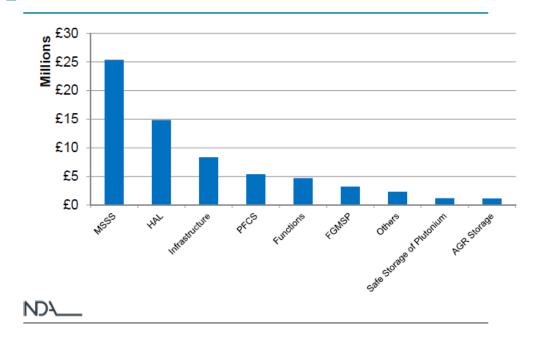


Figure 5 Lifetime projection of Sellafield Limited expenditure on R&D by project area



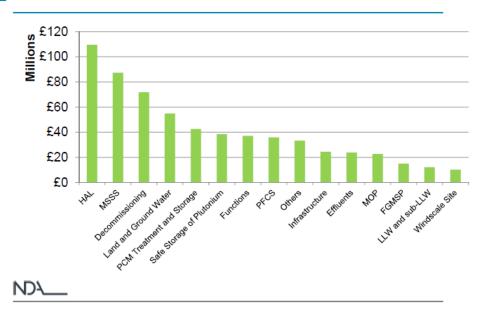




Table 2 Sellafield Ltd Centre of Expertise

Alpha Processing & Storage	Material Science
Analytical Chemistry	Modelling and Simulation
Autonomous Intelligent Systems	Nuclear Physics
Cement chemistry	Polymers
Contaminated Land and Ground water management	Safeguards
Decanning and Dismantling	Sludge
Decommissioning Technologies	Spent Fuel Storage
Decontamination	Thermal Treatment Technologies & Vitrification
Effluent technologies	U/Pu (and other actinide) Chemistry and Processing
Environmental	Uranium and Reactive metals
Flammable Gas & Radiolysis	Waste & Facility Characterisation
HALES Processes and Chemistry	Waste Segregation and Compaction
Maths and Statistics	



Appendix 1 Summary of lifetime cost of current projects funded by Research Councils

	Title	University	From	То	Value
Training	Nuclear Fission Research, Science and Technology DTC (Nuclear FiRST)- Underpinning UK Energy and Defence Strategies	The University of Manchester	01-Oct-09	31-Mar-18	£7,063,271
	Industrial Doctorate Centre: Nuclear Engineering	The University of Manchester	01-Oct-09	31-Mar-18	£3,591,267
	EPSRC Centre for Doctoral Training (CDT) in Nuclear Fission- Next Generation Nuclear	The University of Manchester	01-Apr-14	30-Sep-22	£5,181,479
	EPSRC Centre for Doctoral Training in Nuclear Energy: Building UK Civil Nuclear Skills for Global Markets.	Imperial College London	01-Apr-14	30-Sep-22	£4,153,231
					£19,989,248

	Title	University	From	То	Value
Safety	Reactor core-structure re-location modelling for severe nuclear accidents	Imperial College London	30-Nov-14	29-Apr-17	£244,071
	Design and Maintenance of Nuclear Safety Systems for Life Extension (DaMSSLE)	University of Nottingham	TBC	TBC	£558,355
	Grace Time	Imperial College London	TBC	TBC	£692,524
		Kingston University	TBC	TBC	£304,924
	Smart on-line monitoring for nuclear power plants (SMART)	University of Liverpool	TBC	TBC	£96,890
		University of Reading	TBC	TBC	£185,588
		-			£2,082,352

	Title	University	From	То	Value
Nuclear Champion	Nuclear Universities Consortium for Learning, Engagement And Research: NUCLEAR (funding includes NNUF)	Imperial College London	01-May-11	30-Apr-15	£15,534,654
Group / NNUF / Networks	Indo-UK Civil Nuclear Network	Imperial College London	TBC	TBC	£203,313
					£15,737,967



	Title	University	From	То	Value
Decommissioning, Waste, Geo-	In situ time-dependent characterisation of corrosion processes in nuclear waste storage and GDF environments	University of Birmingham	01-Oct-11	31-Mar-15	£746,015
disposal	Atomistic modelling and experimental verification of vitrified matrices for waste encapsulation	Loughborough University	01-Oct-12	30-Sep-15	£502,863
	The Post-Disposal Behaviour of C-14 and Irradiated Graphite	University of Huddersfield	01-Sep-11	31-May-15	£728,414
	Behaviour of UK Specific Spent Fuel under conditions relevant to Geological Disposal	University of Cambridge	24-Aug-11	23-Aug-15	£728,842
	Atomic and Macro-scale Studies of Surface Processes: Towards a Mechanistic Understanding of Surface Reactivity and Radionuclide Binding Mechanisms	Imperial College London	01-Apr-12	31-Mar-16	£961,432
	Performance Assessment and Development of Mineral-Based Cements at High Pressure and Temperature for Deep Borehole Disposal of HLW and SNF	University of Sheffield	01-Oct-13	30-Sept-16	£424,704
	Decommissioning, Immobilisation and Storage soluTions for NuClear wasTe InVEntories (DISTINCTIVE)	University of Leeds	01-Feb-14	31-Jan-18	£4,905,730
	SAFE Barriers - a Systems Approach For Engineered Barriers	University of Strathclyde	01-Apr-12	31-Mar-16	£1,339,398
	Robotic systems for retrieval of contaminated material from hazardous zones	University of Birmingham	01-Apr-15	31-Mar-18	£556,624
	Silicate Nanoparticles for Extraction of Radionuclides (SINNER)	University of Sheffield	01-Apr-15	31-Mar-18	£315,475
	Innovative separation of Caesium and Strontium using flotation and magnetic particles, to convert large waste volumes into small waste packages	University of Leeds	30-Apr-15	29-Mar-18	£317,663
	Extraction of radionuclides by functionalised silica coated magnetic nanoparticles and their subsequent vitrification.	University of Reading	09-Apr-15	08-Apr-18	£120,287
	Advanced Waste Treatment using Nanostructured Hybrid	University of Reading	09-Apr-15	08-Apr-18	£202,604
	Composites	University of Central Lancashire	09-Apr-15	08-Apr-18	£183,809
					£12,033,862

	Title	University	From	То	Value
Radioactivity and the	Long lived radionuclides in the surface environment	The University of Manchester	01-Oct-13	30-Sep-19	£2,619,153
Environment	Transfer Exposure effects	NERC centre for ecology and hydrology	01-Oct-13	30-Sep-19	£2,506,869
	Hydromechanical and Biogeochemical Processes in fractured Rock Masses in the vicinity of a Geological Disposal Facility for Radioactive Waste.	Imperial college London	01-Oct-13	30-Sep-19	£2,351,413
	Novel restoration materials for clean-up of radionuclides in the environment	University of Birmingham	01-Nov-14	31-Mar-17	£257,195
	•		•		£7,734,630



	Title	University	From	То	Value
Nuclear	Validation & Verification for Critical Heat Flux and CFD	Imperial College London	01-Oct-10	31-May-15	£207,496
Systems	Thermal Hydraulics for Boiling and Passive Systems	Imperial College London	01-Oct-12	17-Dec-15	£796,575
		University of York	01-Oct-10	31-Mar-15	£96,021
	luclear Data: Fission Yields, Decay Heat and Neutron Reaction	University of Surrey	01-Oct-10	31-Mar-15	£173,964
	Cross Sections	The University of Manchester	01-Jul-10	31-Mar-15	£294,964
	Transferability of small-specimen data to large-scale component fracture assessment	The University of Manchester	01-Oct-12	30-Jun-15	£524,298
	Adaptive hierarchical radiation transport methods to meet future challenges in reactor physics	Imperial College London	01-Dec-11	30-Nov-15	£1,159,335
	DMW-Creep: Influence of Inhomogeneity on Creep of Dissimilar Metal Welds	University of Bristol	01-Oct-12	30-Sep-16	£752,157
	New Nuclear Manufacturing (NNUMAN)	The University of Manchester	01-Oct-12	30-Sep-17	£4,078,015
	Active Sensor Structures for Extreme Environments	Newcastle University	01-Oct-11	31-Mar-15	£474,858
	Integral Inherently Safe Light Water Reactor (I2S-LWR)	University of Cambridge	01-Jan-13	31-Dec-15	£278,731
	Advanced structural analysis for the UK nuclear renaissance	University of Bristol	31-Aug-15	30-Aug-18	£289,499
	Predictive Modelling for Nuclear Engineering	Imperial College London	01-Jan-16	31-Dec-20	£662,151
	Indo - UK: Premature, Oscillation-Induced Critical Heat Flux ("Premature OICHF")	Imperial College London	TBC	TBC	£114,842
					£9,902,906

	Title	University	From	То	Value
Nuclear	Enhancing nuclear fuel efficiency through improved understanding of irradiation damage in zirconium cladding	The University of Manchester	01-Jan-11	31-Dec-15	£1,499,011
Fuel	Fundamental Properties of Thoria Based Mixed Oxides	Imperial College London	01-Oct-12	30-Sep-16	£380,770
	Fundamentals of the Behaviour of Fission Products in Oxide Nuclear Fuels	University of Oxford	01/08/2013	31/07/2018	£780,352
	PACIFIC - Providing a Nuclear Fuel Cycle in the UK for Implementing Carbon Reductions	The University of Manchester	01-Mar-14	28-Feb-18	£3,053,898
	Advanced Waste Management Strategies for Technetium and lodine in the Nuclear Fuel Cycle	University of Sheffield	01-Apr-15	31-Mar-18	£526,604
					£6,240,635



	Title	University	From	То	Value
Materials	Irradiation Effects on Flow Localisation in Zirconium Alloys	The University of Manchester	01-Apr-11	31-Mar-15	£318,896
	Indo - UK Civil Nuclear Collaboration on Damage and Radiation Effects in Amorphous Materials (DREAM)	University of Sheffield	01-Dec-10	31-May-15	£217,384
	Performance and Reliability of Metallic Materials for Nuclear Fission Power Generation	Loughborough University	01-Dec-10	31-Mar-15	£106,955
		University College London	01-Oct-11	30-Sep-15	£215,399
		University of Edinburgh	01-Oct-11	30-Sep-15	£1,099,515
	REFINE: a coordinated materials programme for the sustainable REduction of spent Fuel vital In a closed loop Nuclear Energy cycle	University of Nottingham	01-Dec-11	30-Nov-15	£445,520
	Neutral of Spenis der Walling a closed loop reacted Energy eyes	University of Cambridge	23-Mar-12	22-Mar-16	£276,871
		The University of Manchester	06-Feb-12	05-Feb-16	£340,674
	Ceramic Coatings for Clad (The C^3 Project): Advanced Accident- Tolerant Ceramic Coatings for Zr-alloy Cladding	University of Sheffield	01-Jan-13	31-Dec-15	£1,075,144
	Engineered Zircaloy Cladding Modifications for Improved Accident Tolerance of LWR Fuel	University of Manchester	01-Jan-13	31-Dec-15	£990,300
	Materials for fusion & fission power	University of Oxford	01-Dec-09	31-Mar-15	£5,810,166
		University of Oxford University of Huddersfield	22/11/2013 22/11/2013	21/05/2017 21/05/2017	£960,559 £292,083
	Atomistic Scale Study of Radiation Effects in ABO3 Perovskites	University of Sheffield	22/11/2013	21/05/2017	£472,588
		Imperial College	22/11/2013	21/05/2017	£240,879
	A whole-life approach to the development of high integrity welding technologies for Generation IV fast reactors	The University of Manchester	01-Apr-14	31-Mar-19	£1,024,548
	High Fidelity Ion Beam Simulation of High Dose Neutron Irradiation	The University of Manchester	01-Apr-14	31-Mar-17	£507,738
	US DOE IRP on Simulation of Neutron Irradiation	University of Oxford	01-Feb-14	31-Jan-17	£495,253
	Radiation Damage in Nanoporous Nuclear Materials	University of Huddersfield	01-Apr-15	31-Mar-18	£390,552
		University of Surrey	01-Apr-15	31-Mar-18	£291,341
	UNIGRAF: Understanding and Improving Graphite for Nuclear	Loughborough University	01-Jun-15	31-May-18	£132,474
	Fission	University of Oxford	01-Jun-15	31-May-18	£204,107
		Loughborough University	01-Jun-15	31-May-18	£487,427
		University of Cambridge	01-Apr-15	31-Mar-19	£437,733
	Carbides for Future Fission Environments (CAFFE)	Imperial College London	01-Apr-15	31-Mar-19	£458,983
		The University of Manchester	01-Apr-15	31-Mar-19	£357,974
	Corrosion and hydrogen pick-up mechanisms in zirconium nuclear fuel cladding alloys in active environments	University of Oxford	01-Apr-15	31-Mar-18	£579,688
	Understanding the In-Reactor Performance of Advanced Ceramic Cladding Materials	The University of Manchester	01-Apr-15	30-Sep-17	£244,598
	A Study of the Combined Effects of Displacement Damage and Helium Accumulation in Model Nuclear Materials	University of Huddersfield	24-Feb-15	23-Aug-18	£889,839
	ZEISS Xradia 520 Versa High-Resolution 3D X-ray Tomography Microscope System	University of Bristol	01-Aug-15	31-Jul-17	£821,058
	Glass-Ceramics: Damaging Bubble Formation	University of Sheffield	TBC	TBC	£419,114
	From Processing to Simulated In-Reactor Performance of Zr	The University of Manchester	TBC	TBC	£485,809
	Cladding.	University of Sheffield	TBC	TBC	£24,132
	Extension to Transferability of Small-Specimen Data to Large- Scale Component Fracture Assessment (TRANSFER-EXT)	The University of Manchester	TBC	TBC	£15,914
	Diffusion Bonding Titanium Alloys to Stainless Steels	Open University	TBC	TBC	£31,113
	Effect of Zr on the microstructure of corrosion resistant ODS steels	University of Oxford	TBC	TBC	£291,890
		•			£21,454,218



	Title	University	From	То	Value
Nuclear	The Development of Nuclear Manufacturing Techniques for Nuclear Applications	University of Sheffield	01-Mar-13	30-Apr-15	£170,405
Supply Chain (with	Advancement of Castings in the Nuclear Supply Chain	University of Sheffield	07-Jan-13	06-Jan-15	£178,154
Chain (with	Intelligent Condition Monitoring for Civil Nuclear Structures	University of Bristol	01-Apr-13	30-Sep-15	£123,535
Innovate	Fracture of Graphite Fuel Bricks	The University of Manchester	01-Apr-13	31-Mar-15	£411,438
UK)	High temperature radiation hard detectors (HTRaD)	Brunel University	01-Apr-13	31-Mar-16	£645,849
	Optimisation of large concrete DfMA structures for the Nuclear Industry	Imperial College London	07-Jan-13	06-Jan-16	£266,364
	On line and global structural health monitoring of high temperature steam lines	Brunel University	01-Mar-13	29-Feb-16	£174,908
	Innovative Forging and Fabrication Solutions for the Nuclear	Sheffield Hallam University	01-May-15	31-Oct-17	£138,010
	Industry	University of Sheffield	01-May-15	30-Apr-18	£119,903
					£2,228,566

Summary of the lifetime cost of current Research Council funded projects

Topic	Lifetime grant value / £k
Training	£19,989,248
Safety	£2,082,352
Nuclear Champion / NNUF / Networks	£15,737,967
Decommissioning , waste and geo-disposal	£12,033,862
Radioactivity and the Environment (RATE)	£7,734,630
Nuclear Systems	£9,902,906
Nuclear Fuel	£6,240,635
Materials	£21,454,218
Nuclear supply chain (with Innovate UK)	£2,228,566
	£97,404,382



Appendix 2 Summary of the lifetime cost of live research projects funded by Innovate UK

Developing the Civil Nuclear Supply Chain (2012) - Collaborative R&D projects

Project Title	Grant
LaserSnake2	£5,653,710
The Development of Novel Manufacturing Techniques for Nuclear Applications	£1,097,589
Environmental Impact on the Structural Integrity of Nuclear Components	£1,085,854
Advancement of castings in the Nuclear Supply Chain	£1,060,375
Optimisation of large concrete DfMA structures for the Nuclear Industry	£998,988
Plasma Vitrification of Intermediate Level Waste	£857,853
High temperature radiation hard detectors (HTRaD)	£845,849
The Influence of Graphite Irradiation Creep on Plant Life Optimisation	£726,863
REsidual Stress and structural Integrity Studies using Thermography (RESIST)	£650,217
Measurement and modelling of sludge transport and separation processes	£591,953
Fracture of Graphite Fuel Bricks	£469,568
ELectrochemical ENhancement of Nuclear DEcontamination Solutions 2 (ELENDES)	£400,888
Monitoring Complex Assets using Patterns in Signal data (MCAPS)	£336,282
Intelligent Condition Monitoring for Civil Nuclear Structures	£298,881
On line and global structural health monitoring of high temperature steam lines	£262,407
Total	£15,737,277

NB this table includes only the projects which were live at the beginning of 2015. It excludes projects that were funded through the 2012 call, but completed before 2015.



Developing the Civil Nuclear Supply Chain (2014) - Feasibility studies

Project Title	Project lead	Grant
Feasibility - pre-industrial research of horizontal sludge	Barrnon Ltd	£136,800
dredge		
Feasibility study to develop DEnsification processing of a	Fiberstone Products Ltd	£129,900
Ceramic MAtrix composite material for Nuclear waste		
containment (DECMAN)		
Development of a Robotic Spider for Remote	Forth Engineering Ltd	£123,750
Characterisation and Retrievals		
TRIBECA (TRItium detection By ElectroChemically Assisted	Hybrid Instruments	£123,313
radiometrics)	Limited	
SeeSnake	Create Technologies	£112,089
	Limited	
Large-scale hot-isostatic pressing of waste forms for the	GeoRoc Limited	£112,000
treatment of Magnox sludge and other wastes		
Enhanced learning through the use of virtual, augmented	GSE Systems Limited	£111,751
reality and simulation		
Project CLAIMS (Coolant Leak Artificially Intelligent	STS Defence Ltd	£111,509
Monitoring System		
High Dynamic Range Spectroscopic Radiation Detectors	Kromek Group PLC	£110,978
Metrology using Optical and X-ray Inspection - MOXI	Metrix NDT Limited	£110,447
Feasibility study into novel new materials for heat tracing	Heat Trace Ltd	£110,193
applications inside nuclear containment		
Development of a driftless thermometer to improve safety	Metrosol Limited	£107,901
and efficiency in the nuclear power industry		
A condition-based structural integrity and remaining life	Metamet Consultants	£107,537
model for austenitic stainless steels	Ltd	
Submersible treatment of pond waters	Arvia Technology Ltd	£105,837
LaserPipe - Remote in-bore laser welding of nuclear	Oliver Crispin Robotics	£105,830
pipelines	Ltd	
Improving the decommissioning process with intelligent	Tacit Connexions	£105,123
semantic Building Histories	Limited	
In-Situ Monitoring of Tritium and Carbon 14 in Groundwater	XCAM Limited	£104,538
TransForge - Production of forged dissimilar metal transitions	Somers Forge	£101,855
for improved reliability in new nuclear power plant		
Composite model-based signal and image processing	Soud Mathematics Ltd	£101,652
algorithms for semi-automated crack characterisation		
An investigation into the use of the Arvia Technology in	Arvia Technology Ltd	£99,580
treating radioactive organically contaminated resins		
Modular Radiochem Sample Analysis for Integrated	MicroLab Devices Ltd	£98,016
Fast/Cost Efficient Workflow		
New Techniques for the rapid characterisation of low-level	Symetrica Security Ltd	£92,966
waste and surface contamination		
Study of the feasibility of setting up and operating a pilot-	Energy Process	£75,477
scale nuclear molten salt reactor demonstration	Developments Ltd	
Novel system for localised, real-time radiometric	LabLogic Systems	£73,748
measurements of ground water at civil nuclear sites	Limited	
Stability of Piezoelectric Materials for Nuclear Applications	Ionix Advanced	£60,563
	Technologies Ltd	
Interoperability for ultrasonic NDT data	Ferroday Limited	£39,015
Total		£2,672,368



Developing the Civil Nuclear Supply Chain (2014) - Collaborative R&D projects

Project Title	Project lead	Grant
Hazmelt	Glass Technology	£1,041,917
	Services Ltd	
SmartScan	Symetrica Security Ltd.	£954,741
Fabrication and Erection of Steel Concrete (SC) Modular	Caunton Engineering	£938,993
Construction for Nuclear Power Plant (NPP)	Limited	
Mosaicing for Automatic Pipe Scanning (MAPS)	National Nuclear	£832,869
	Laboratory	
UNION (Ultrasonic Nuclear InspectiON)	Plant Integrity Ltd	£786,935
Immobilisation challenges with Post Operational Clean Out	Sellafield Ltd	£767,781
(POCO) residues		
Thermal Treatment of Irradiated Graphite	Costain	£747,307
Noise and Vibration Data Compressor (NVCOMP) -	Beran Instruments Ltd.	£565,372
embeddable health monitoring solution to assist in the		
capture and replay of events to identify deterioration /		
damage in nuclear plant		
Net Shape Manufacture for Energy Efficient Reactors	TTI Group Ltd	£563,188
(NEER)		
Influence of creep and geometry on strength of irradiated	EDF Energy Nuclear	£535,147
graphite components	Generation UK Ltd	
Development of the first Detectable Permeation Grouting	BAM Ritchies division of	£431,090
System (DETECTAGROUT)	BAM Nutall Ltd.	
Flexible Charged Particle Detector for Nuclear	Kromek Ltd	£395,864
Decommissioning		
JellyMonitor: developing a jellyfish early warning system for	Cefas Technology	£383,415
coastal power stations	Limited	
D:EEP : Estimating Entrained Products	Create Technologies Ltd	£380,349
ViridiScan: a novel mobile NDT sensor for nuclear	Viridian Partnership	£330,178
decommissioning		
Total		£9,655,146

Energy Catalyst Projects

Project Title	Project partners	Grant
Innovative Forging and Fabrication Solutions for the Energy Sector	Sheffield Forgemasters , Rolls-Royce plc, NAMRC, Sheffield University, Sheffield Hallam University, TWI	£2,511,150
Remote Fissile Material Monitoring of Operational Reactor Cores	John Caunt Scientific Ltd	£569,500
Total		£3,080,654